

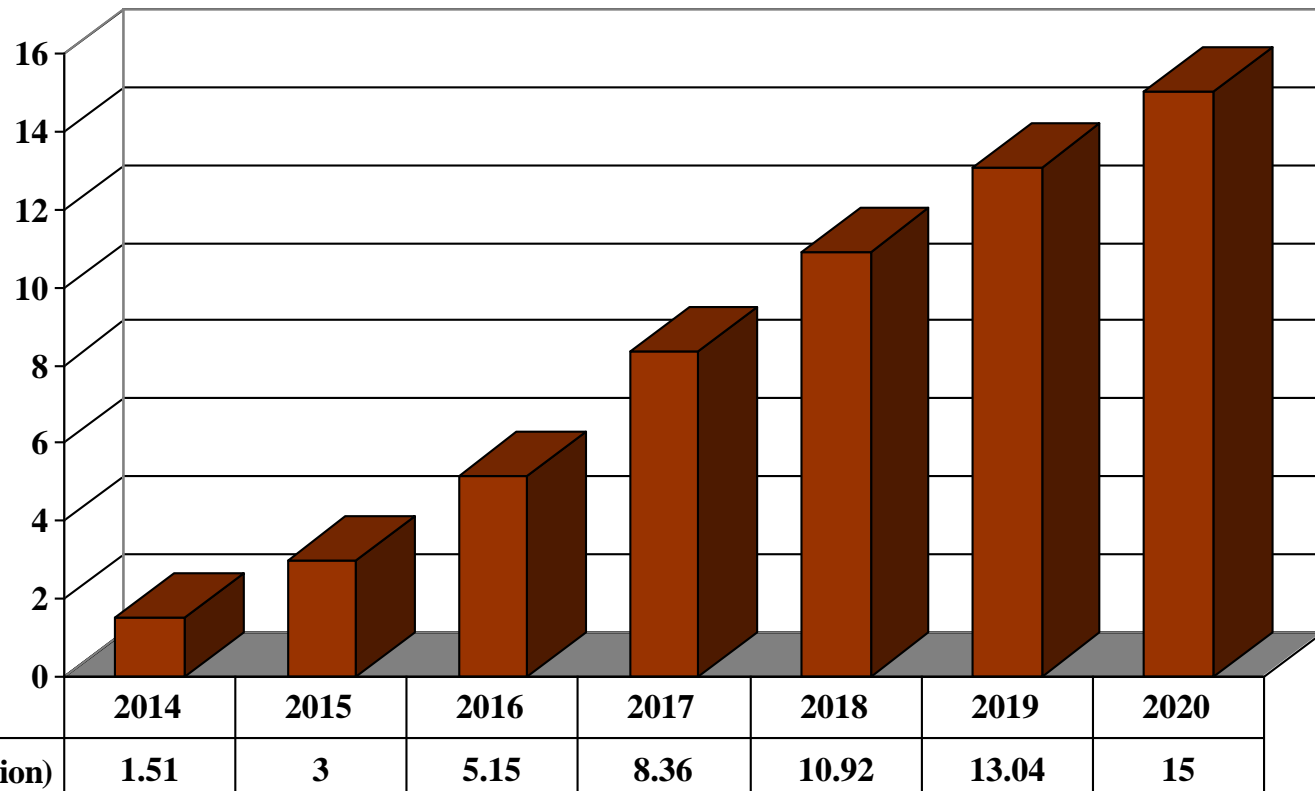
**Field Terminated Fusion Splice Fiber Optic Connectors
North America Market Forecast
July 2015**



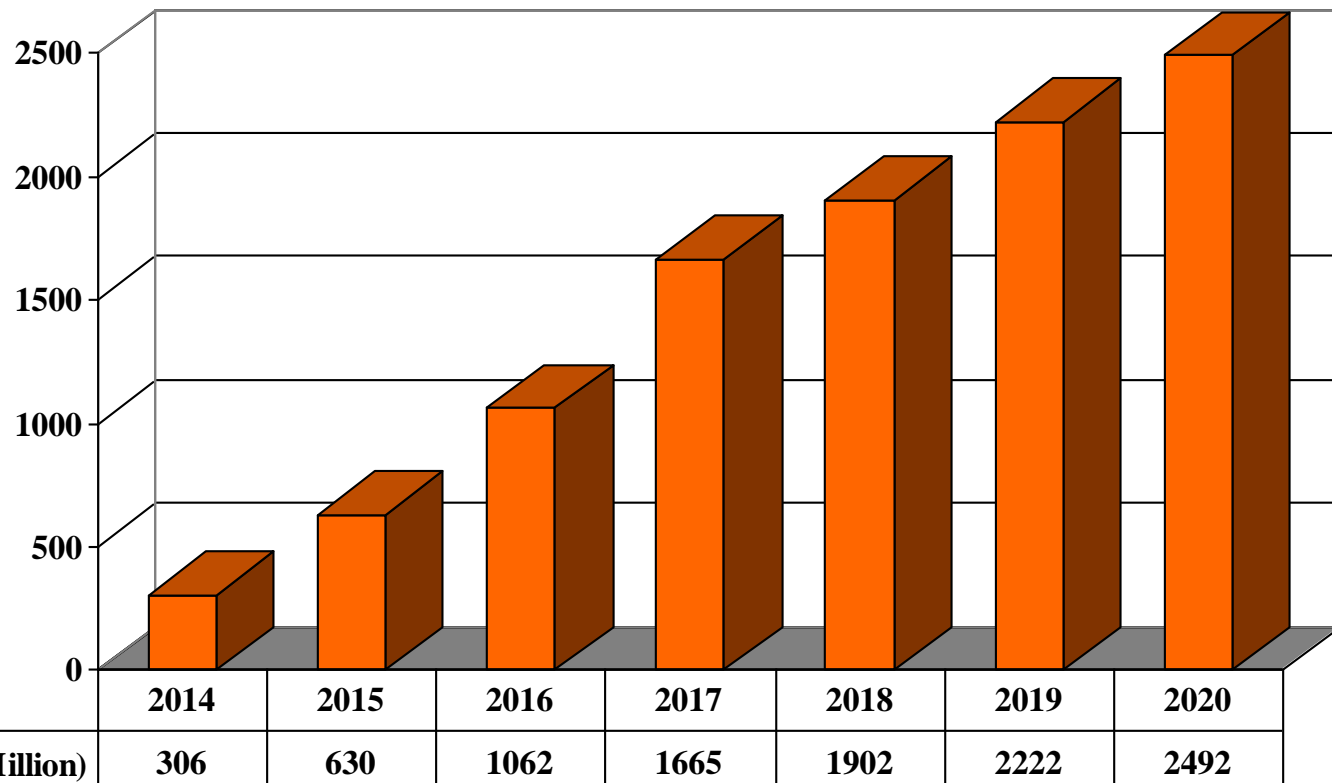
PUBLISHED IN JULY 2015
ELECTRONICAST CONSULTANTS
STUDY NUMBER: SOC.0715

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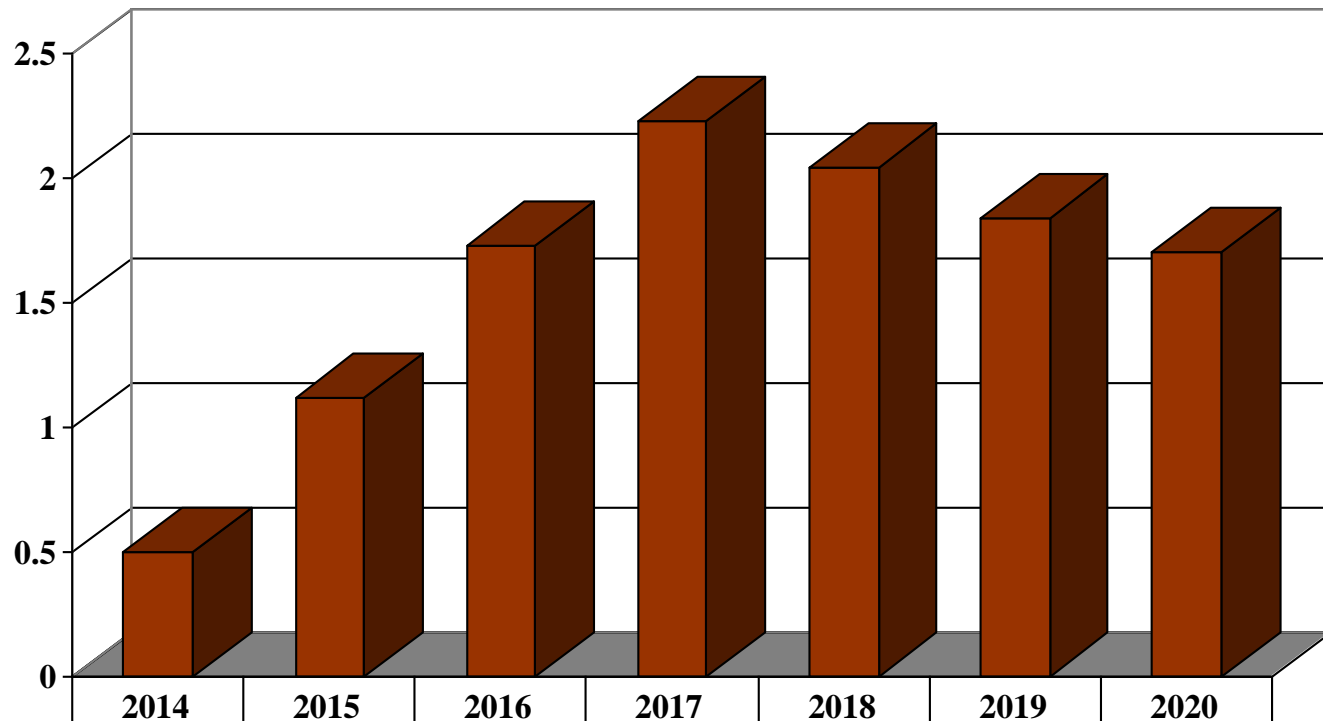
Field Terminated Fusion Splice Fiber Optic Connectors
North America Market Forecast
(\$, Million)



Field Terminated Fusion Splice Fiber Optic Connectors
North America Market Forecast
(Quantity, Thousand/Units)

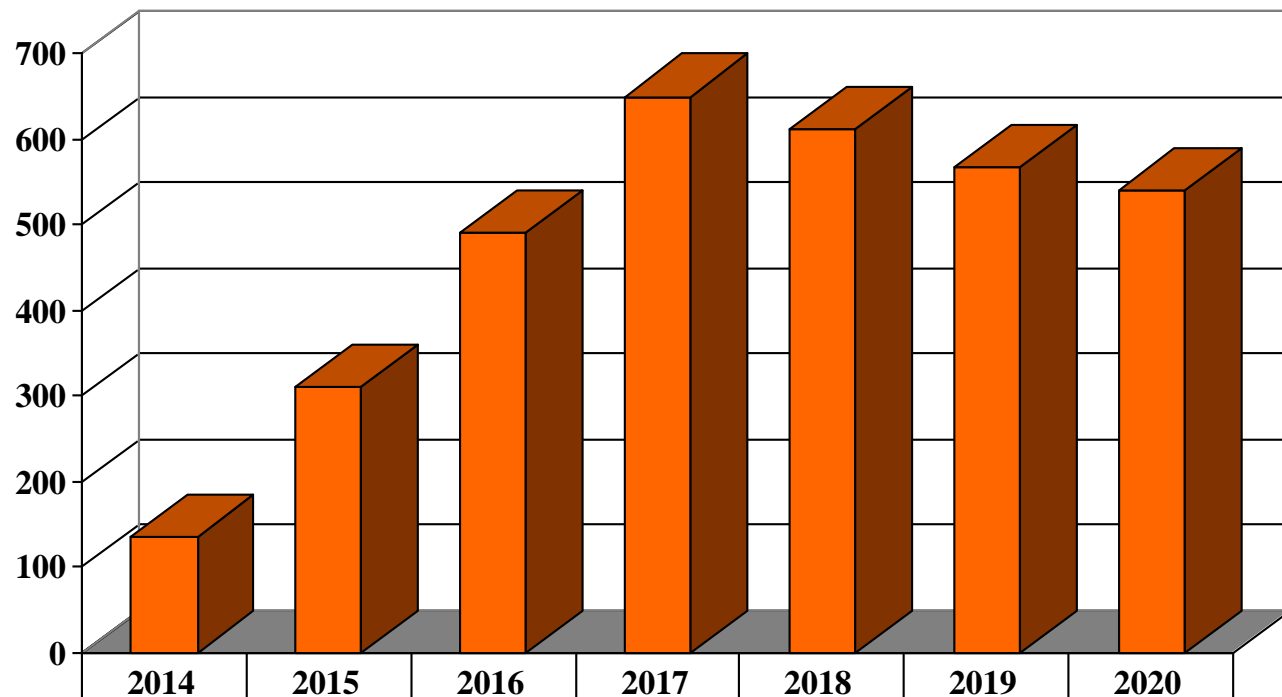


Field Terminated Fusion Splice SC Connectors
North America Market Forecast
(\$, Million)



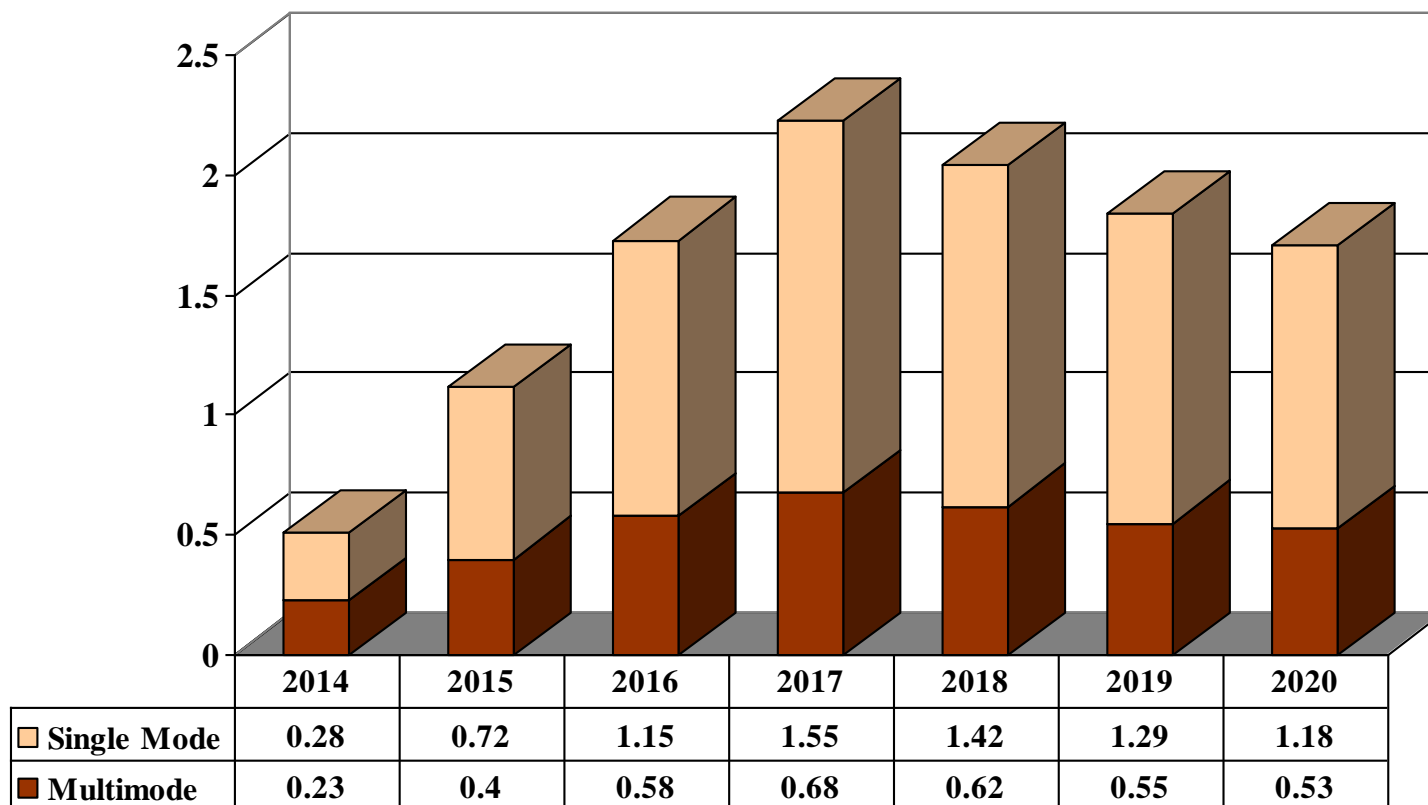
■ Value (\$ Million)	0.5	1.12	1.73	2.23	2.04	1.84	1.7
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Field Terminated Fusion Splice SC Connectors
North America Market Forecast
(Quantity, Thousand/Units)

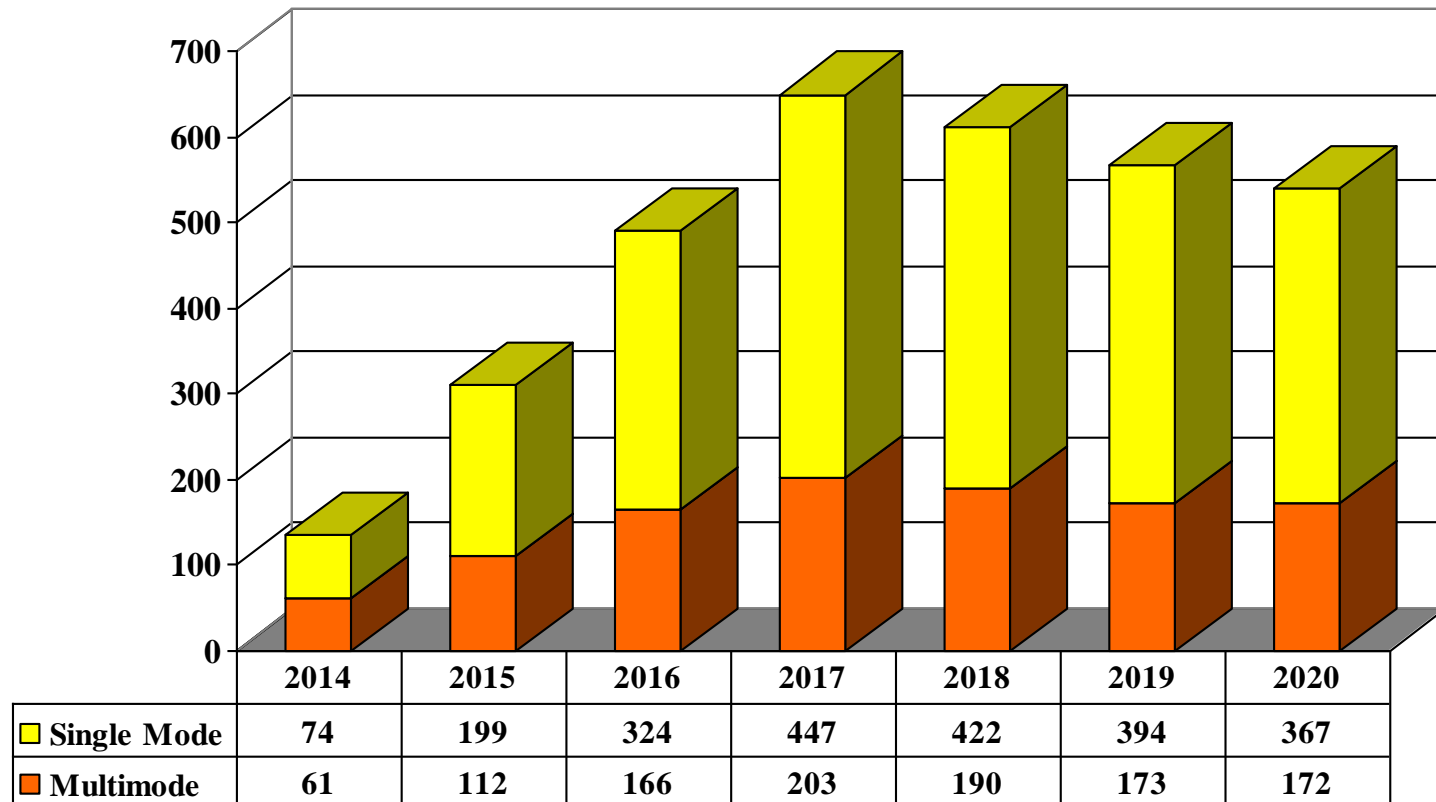


Quantity (Thousand)	135	311	490	650	612	567	539
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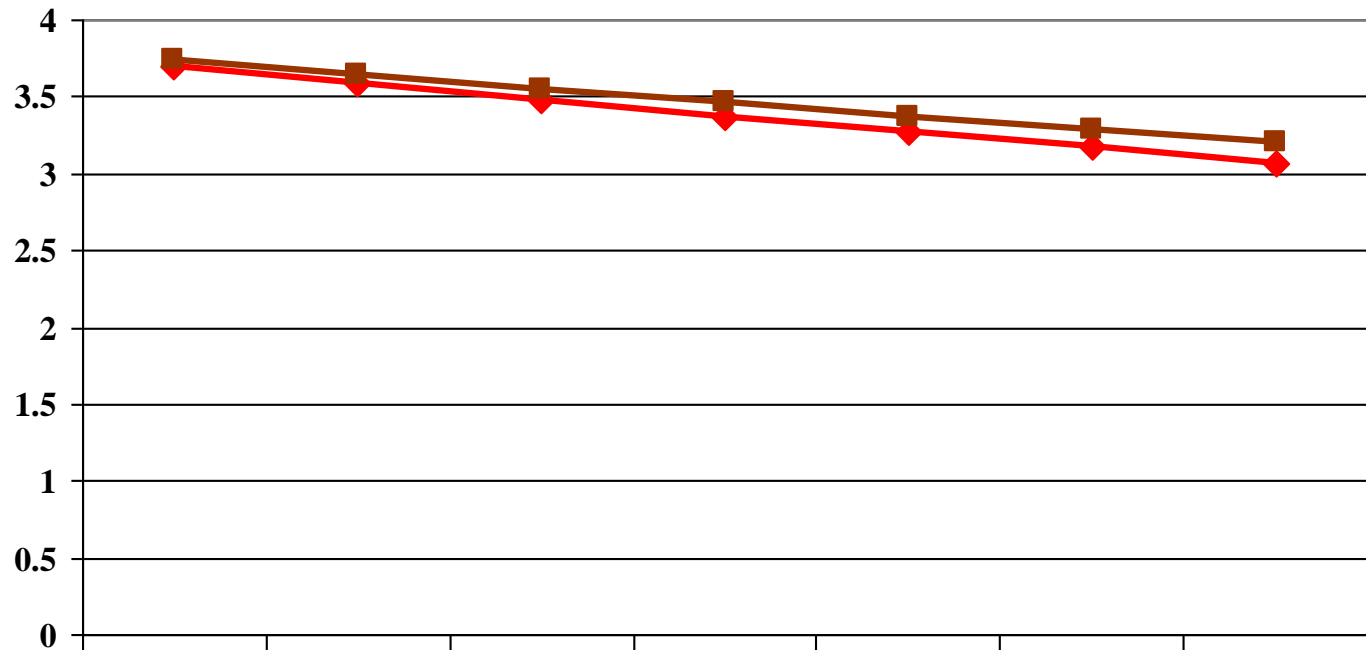
Field Terminated Fusion Splice SC Connectors North America Market Forecast, by Fiber Type (\$, Million)



Field Terminated Fusion Splice SC Connectors
 North America Market Forecast, by Fiber Type
 (Quantity, Thousand/Units)

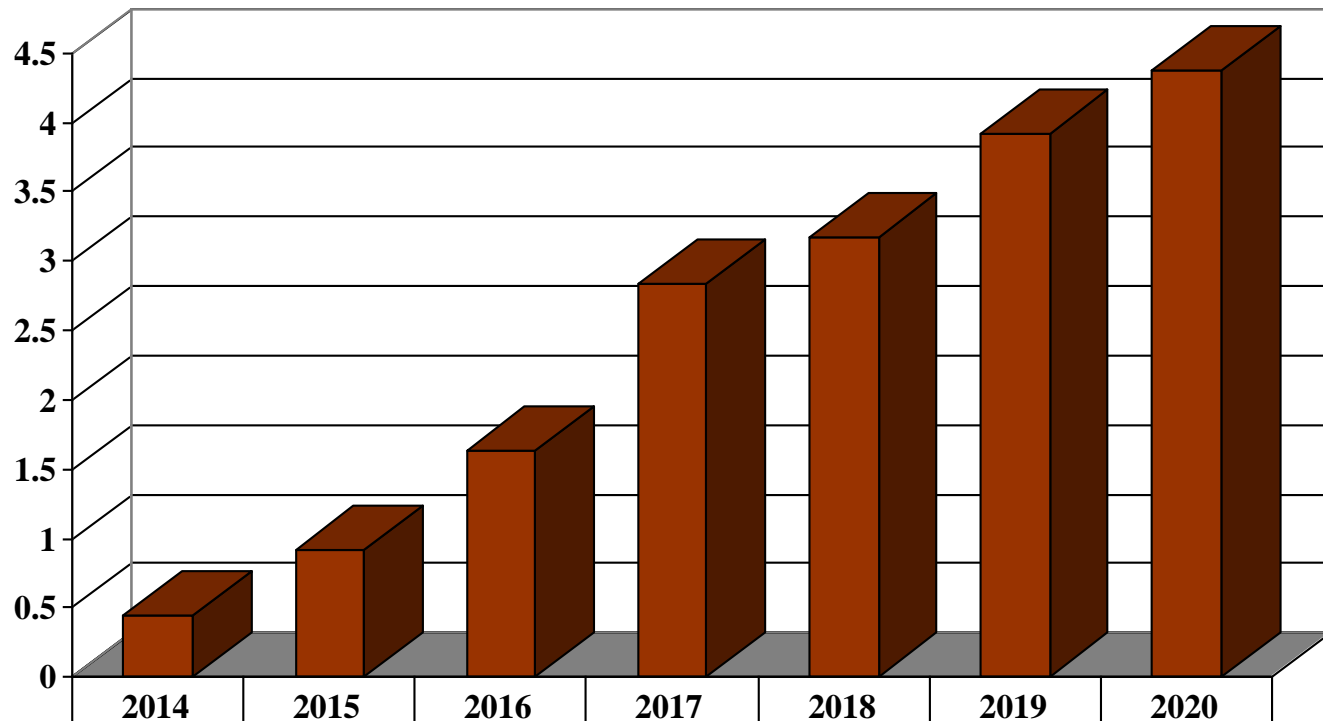


Field Terminated Fusion Splice SC Connectors
 North America Market Forecast, by Fiber Type
 (Average Selling Price, \$ Each)



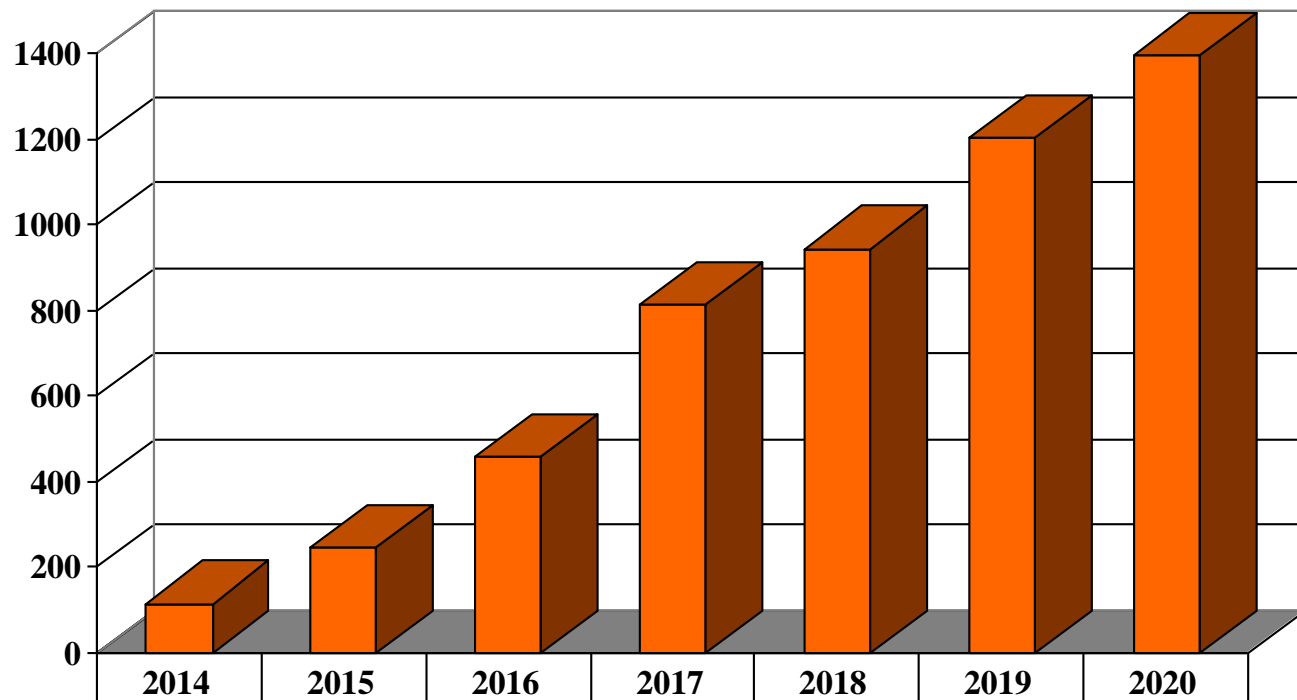
Multimode	3.7	3.59	3.48	3.37	3.27	3.17	3.07
Single Mode	3.74	3.64	3.55	3.46	3.37	3.29	3.2

Field Terminated Fusion Splice LC Connectors
North America Market Forecast
(\$, Million)



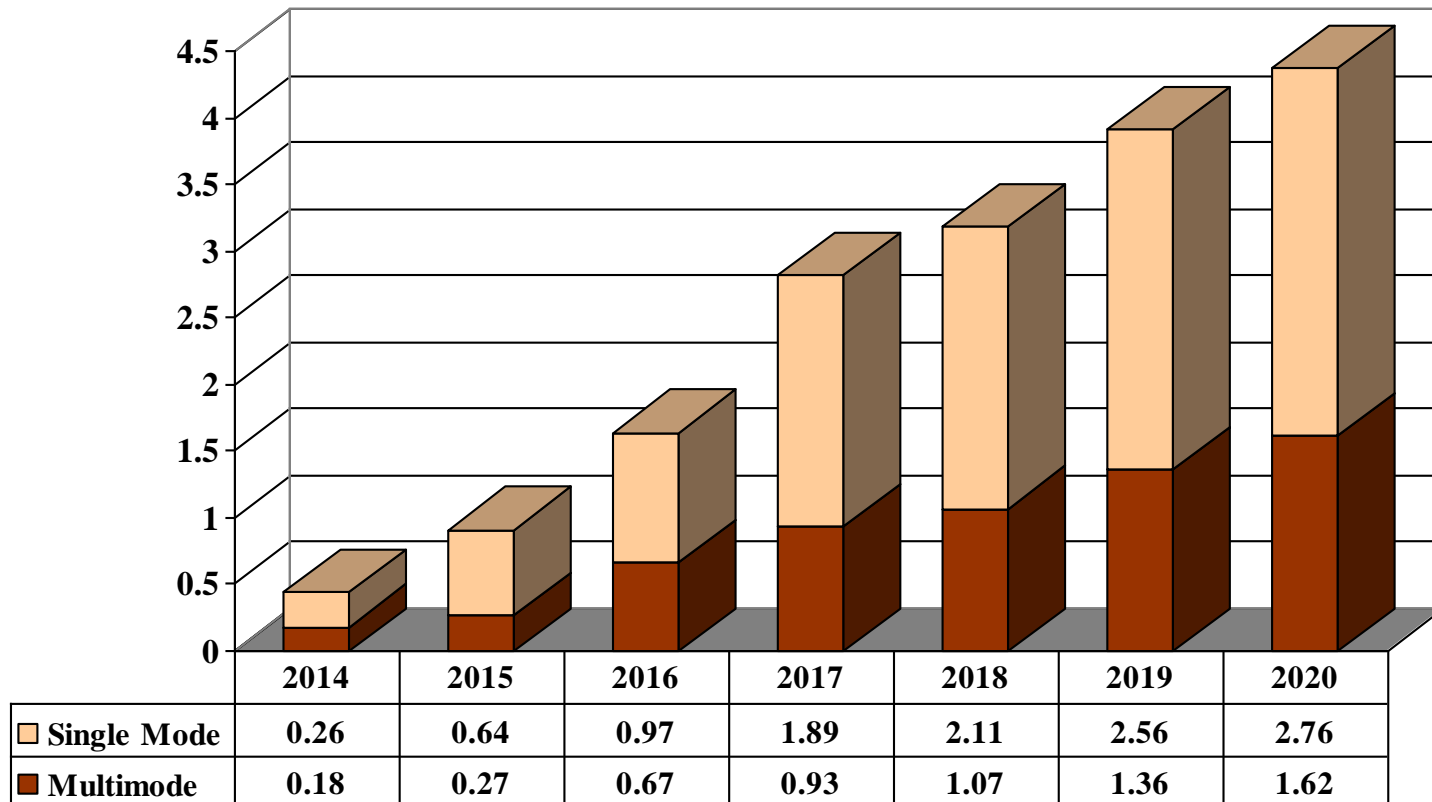
■ Value (\$ Million)	2014	2015	2016	2017	2018	2019	2020
	0.44	0.91	1.64	2.83	3.17	3.92	4.38

Field Terminated Fusion Splice LC Connectors
North America Market Forecast
(Quantity, Thousand/Units)

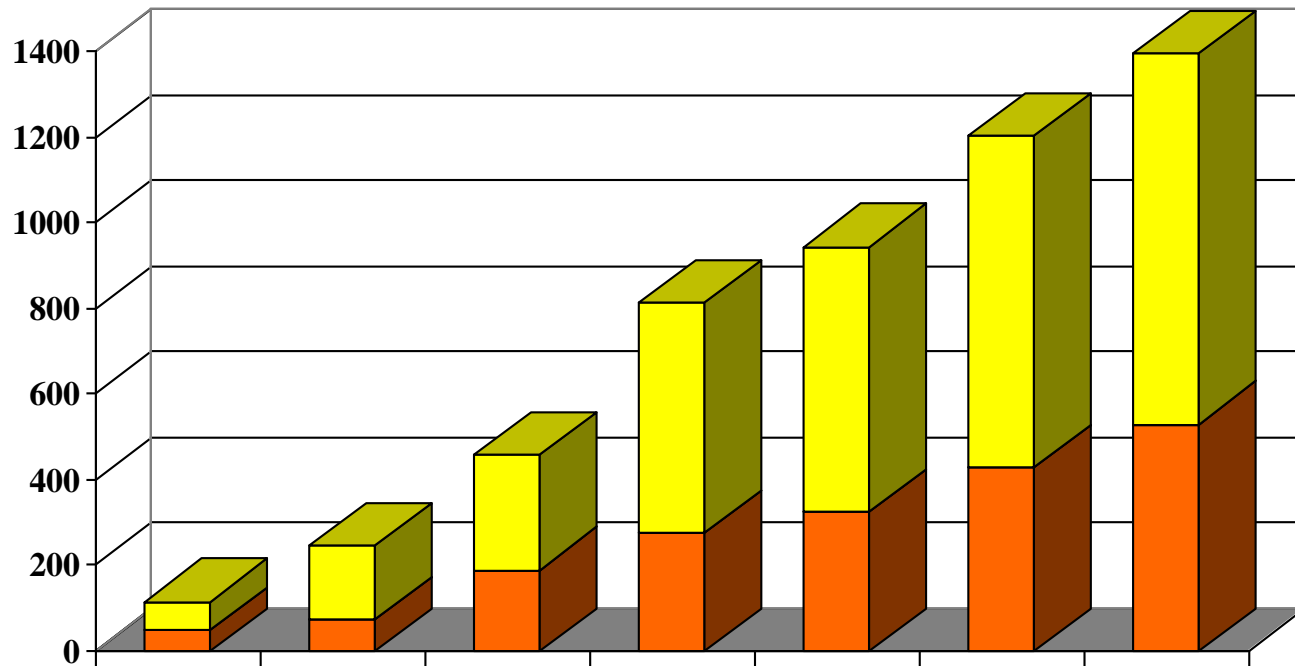


Quantity (Thousand)	115	244	457	813	944	1205	1397
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Field Terminated Fusion Splice LC Connectors North America Market Forecast, by Fiber Type (\$, Million)

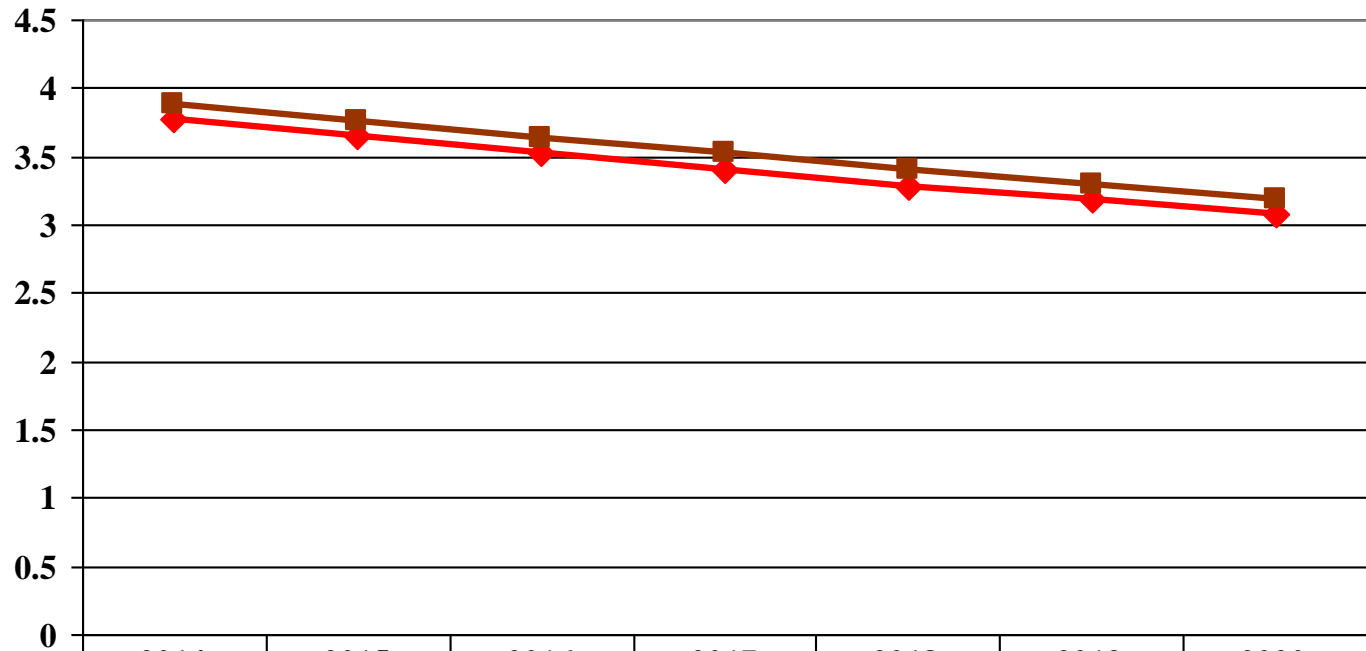




Field Terminated Fusion Splice LC Connectors
North America Market Forecast, by Fiber Type
(Quantity, Thousand/Units)



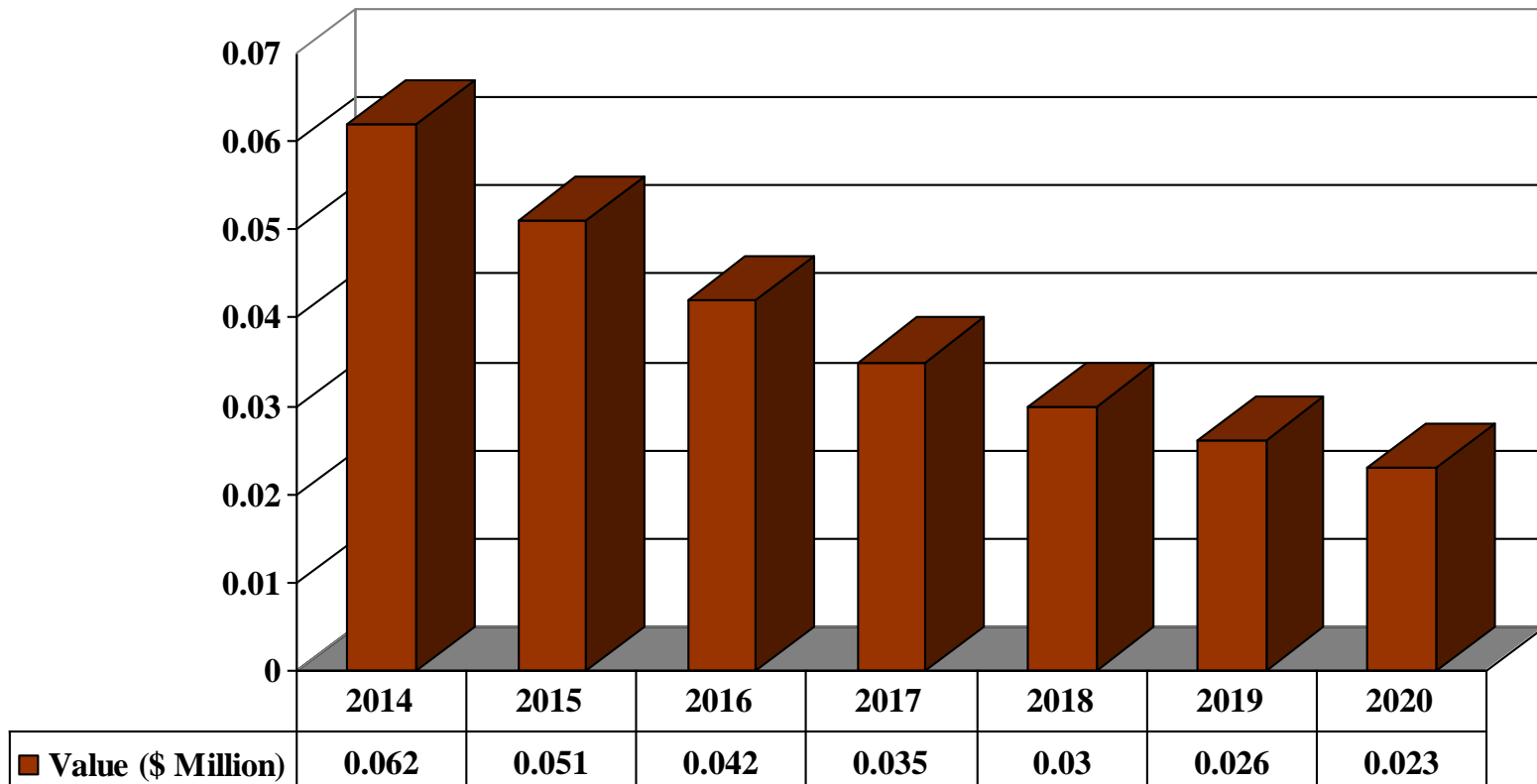
■ Single Mode	67	170	267	539	620	776	867
■ Multimode	48	74	189	275	325	428	529

Field Terminated Fusion Splice LC Connectors
 North America Market Forecast, by Fiber Type
 (Average Selling Price, \$ Each)

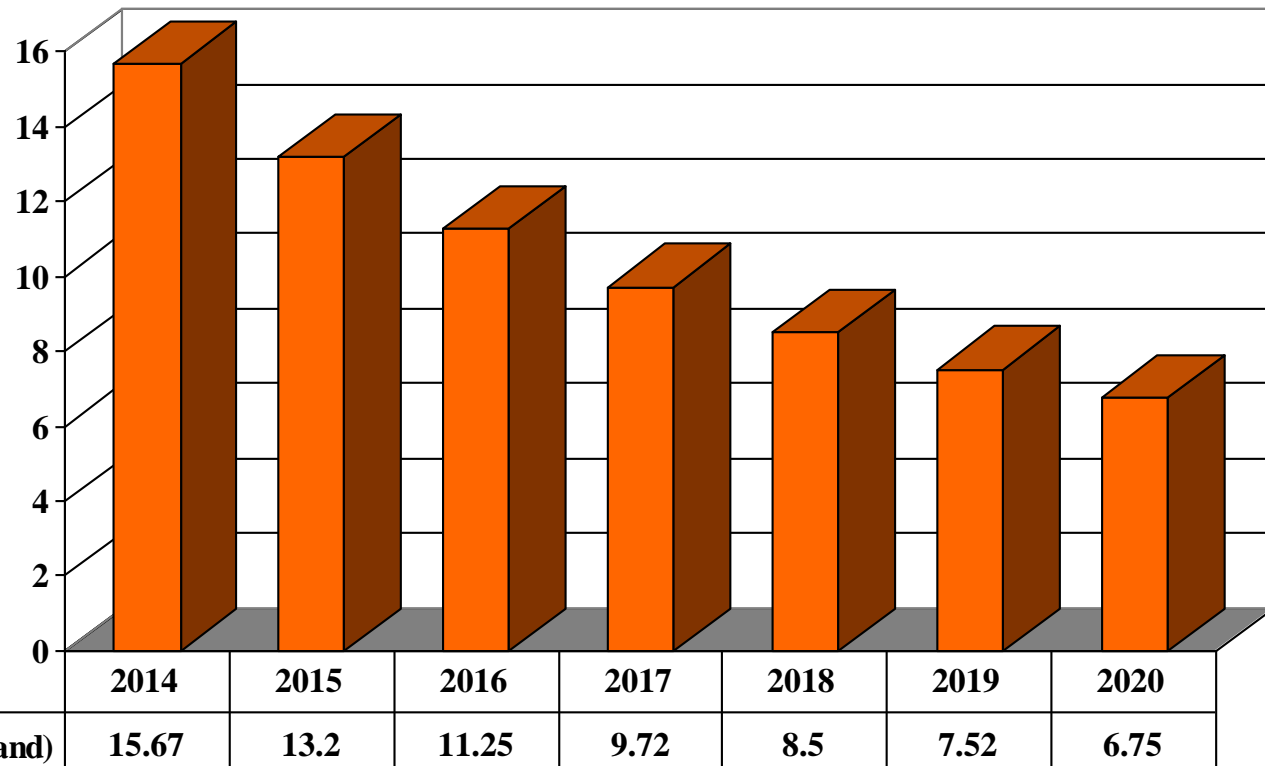


 Multimode	3.78	3.65	3.52	3.4	3.28	3.18	3.07
 Single Mode	3.88	3.75	3.63	3.52	3.4	3.29	3.18

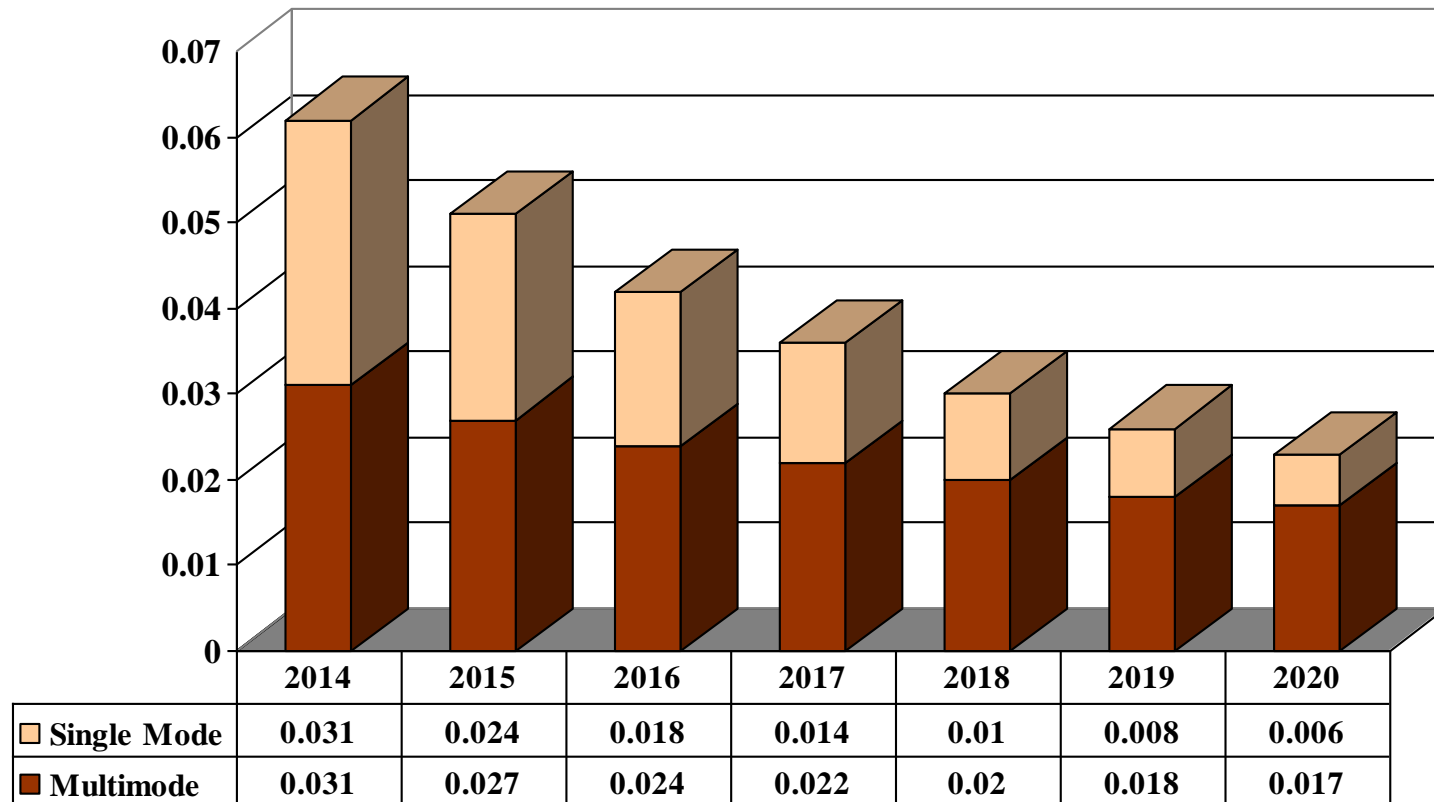
Field Terminated Fusion Splice ST Connectors
North America Market Forecast
(\$, Million)



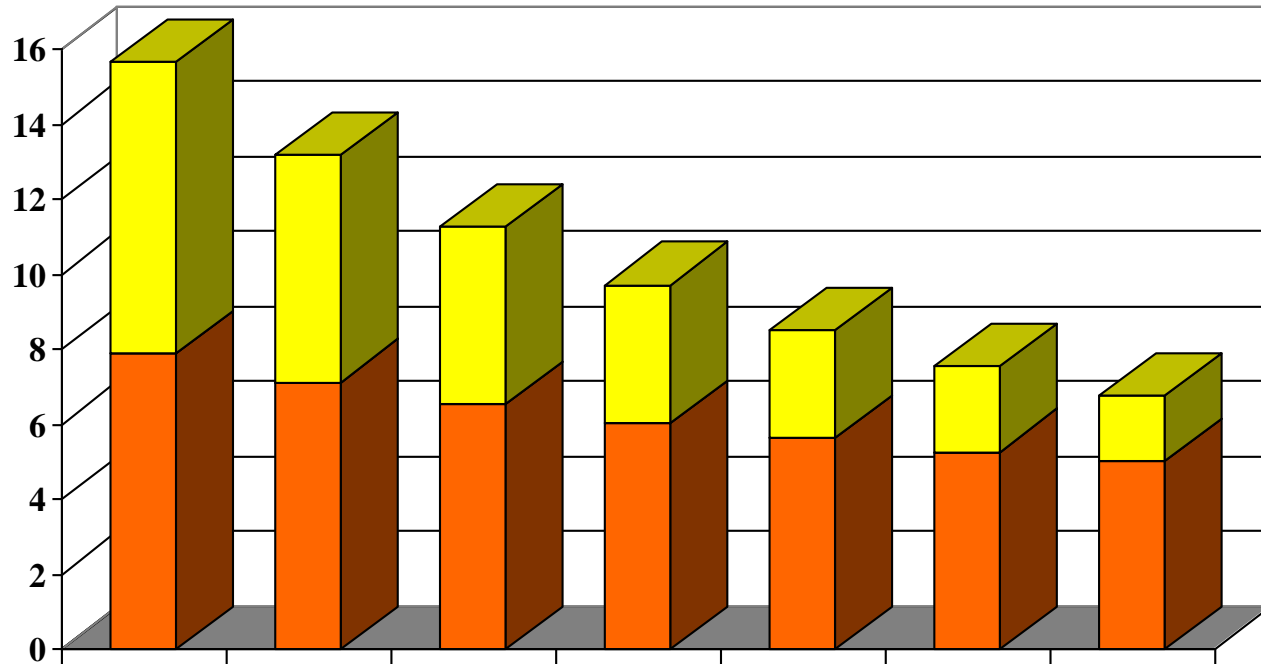
Field Terminated Fusion Splice ST Connectors
North America Market Forecast
(Quantity, Thousand/Units)



Field Terminated Fusion Splice ST Connectors North America Market Forecast, by Fiber Type (\$, Million)

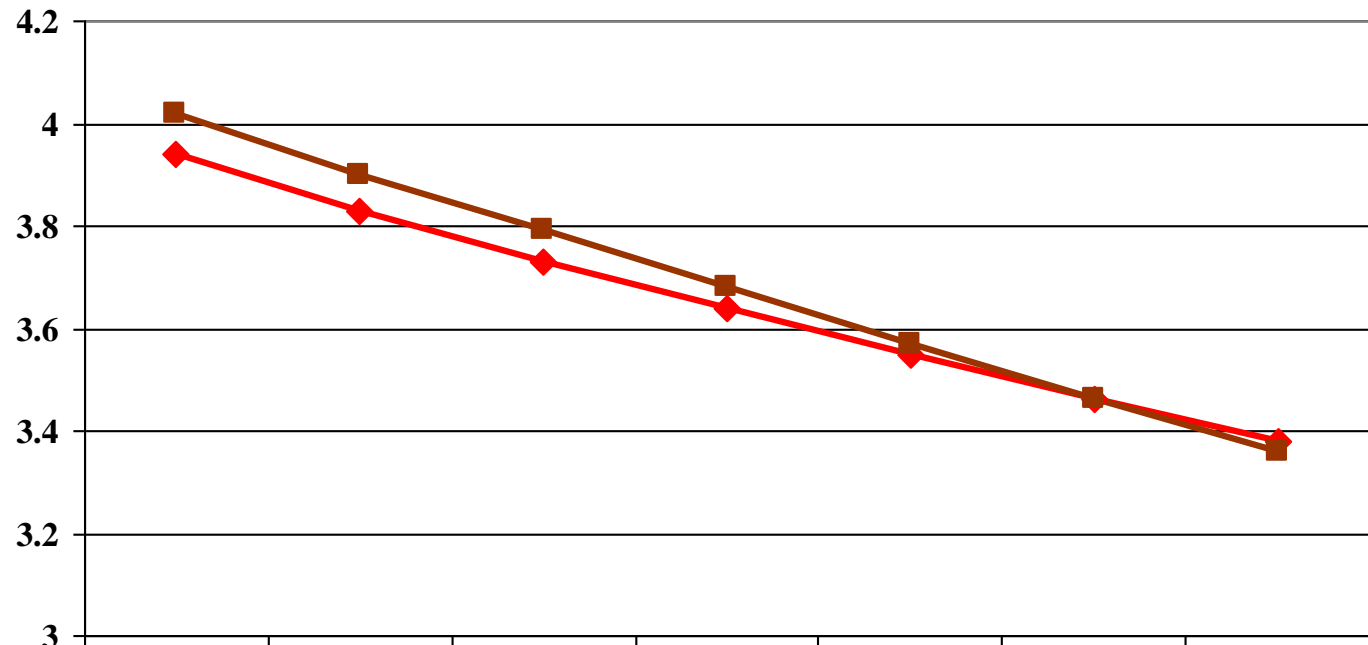


Field Terminated Fusion Splice ST Connectors
North America Market Forecast, by Fiber Type
(Quantity, Thousand/Units)



■ Single Mode	7.77	6.07	4.74	3.7	2.89	2.26	1.76
■ Multimode	7.9	7.13	6.52	6.02	5.61	5.27	4.99

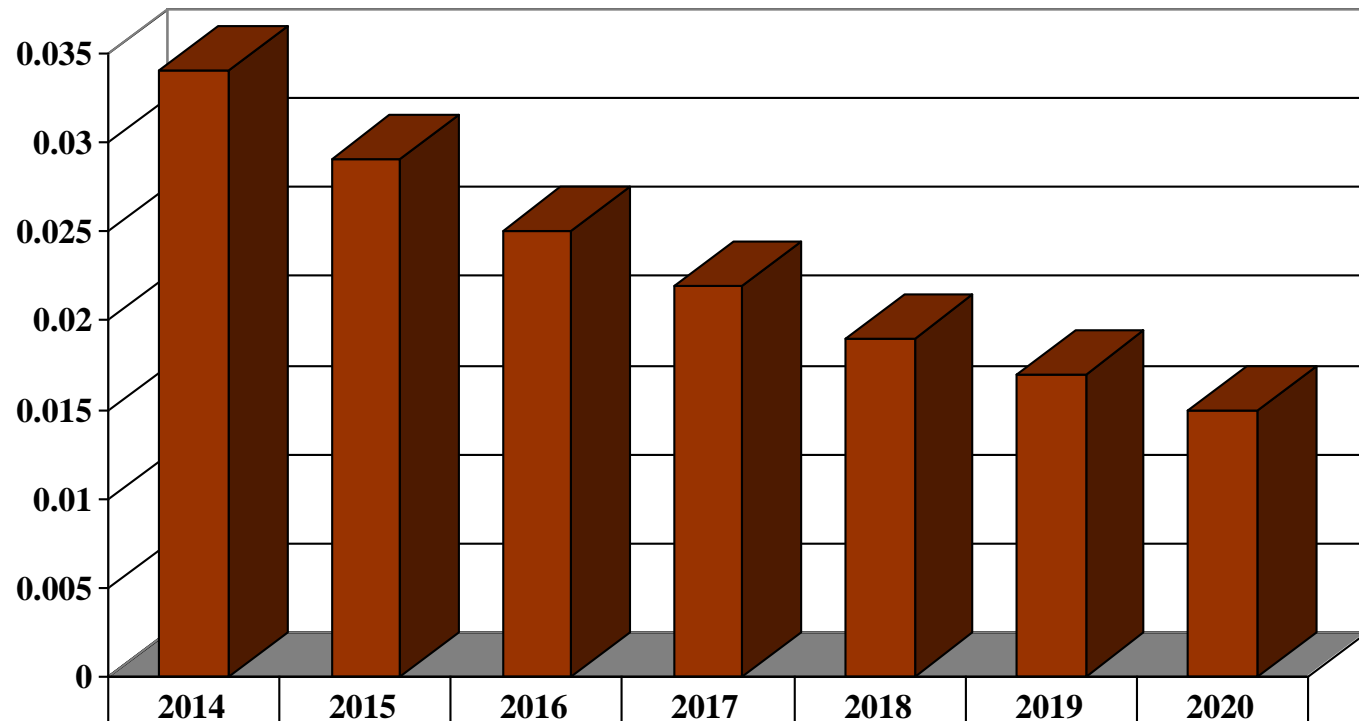
Field Terminated Fusion Splice ST Connectors
 North America Market Forecast, by Fiber Type
 (Average Selling Price, \$ Each)



◆ Multimode
 ■ Single Mode

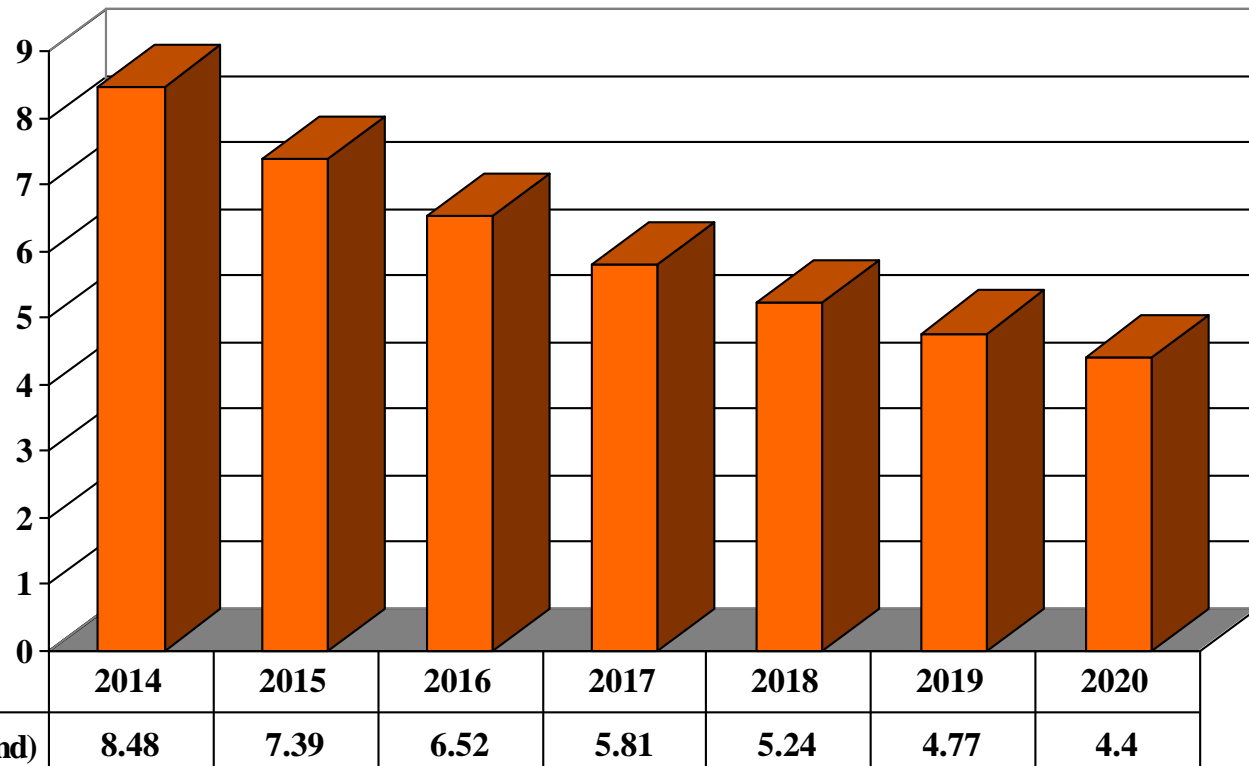
	2014	2015	2016	2017	2018	2019	2020
Multimode	3.94	3.83	3.73	3.64	3.55	3.46	3.38
Single Mode	4.02	3.9	3.79	3.68	3.57	3.46	3.36

Field Terminated Fusion Splice FC Connectors
North America Market Forecast
(\$, Million)

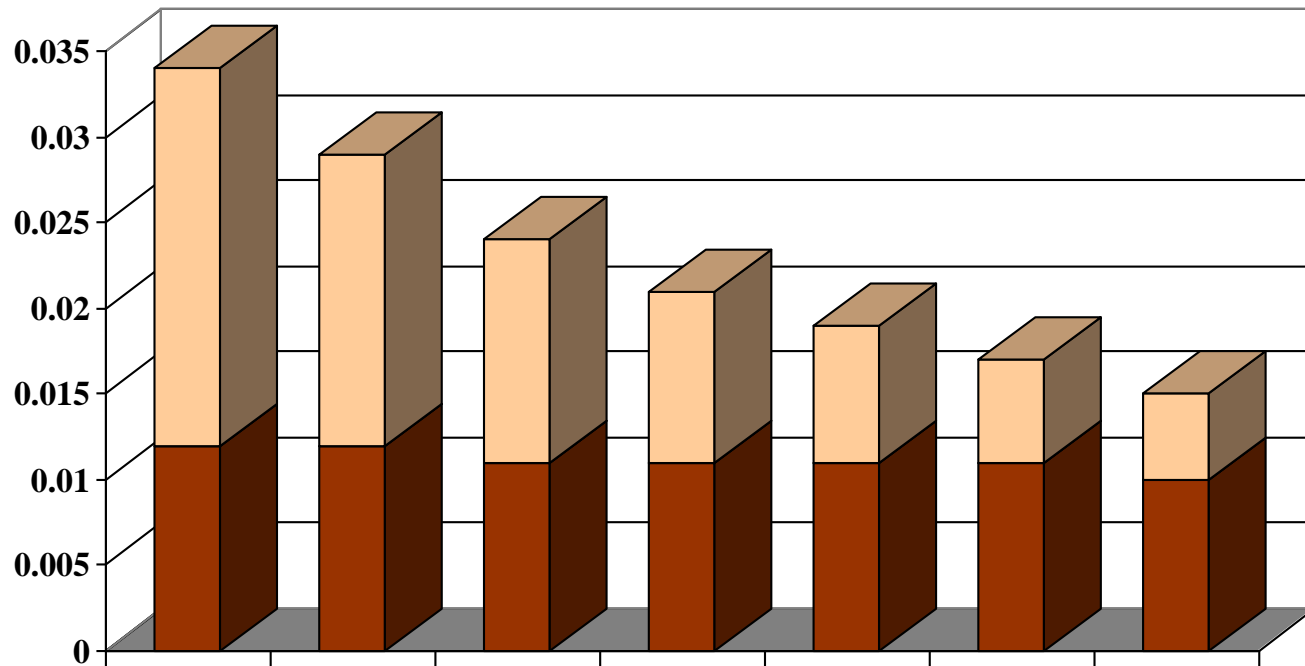


■ Value (\$ Million)	0.034	0.029	0.025	0.022	0.019	0.017	0.015
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Field Terminated Fusion Splice FC Connectors
North America Market Forecast
(Quantity, Thousand/Units)

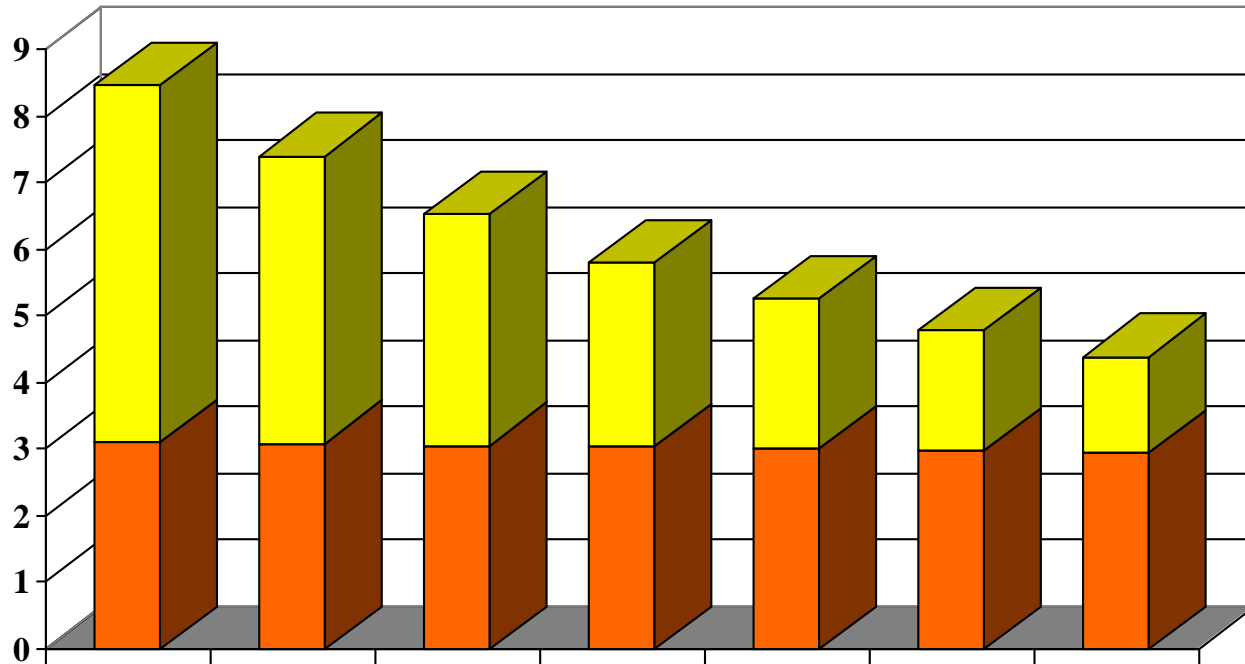


Field Terminated Fusion Splice FC Connectors North America Market Forecast, by Fiber Type (\$, Million)



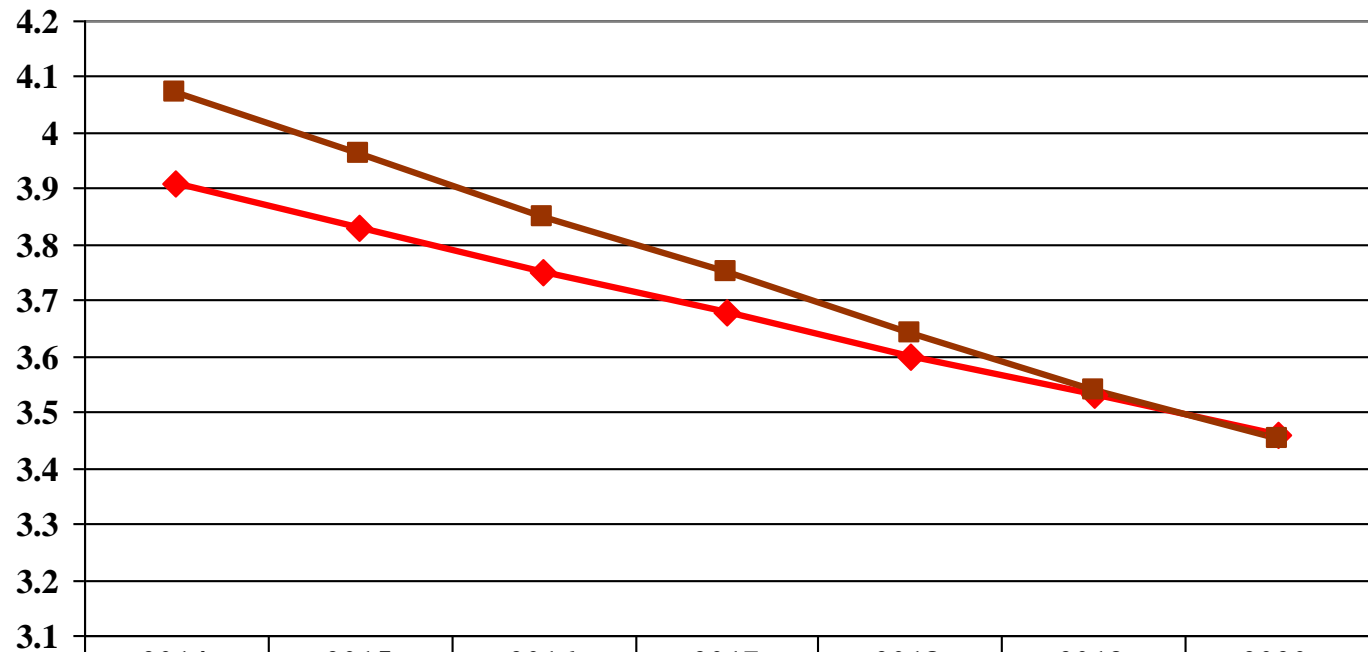
Single Mode	0.022	0.017	0.013	0.01	0.008	0.006	0.005
Multimode	0.012	0.012	0.011	0.011	0.011	0.011	0.01

Field Terminated Fusion Splice FC Connectors
North America Market Forecast, by Fiber Type
(Quantity, Thousand/Units)



■ Single Mode	5.36	4.31	3.46	2.78	2.24	1.8	1.44
■ Multimode	3.11	3.09	3.06	3.03	3.01	2.98	2.95

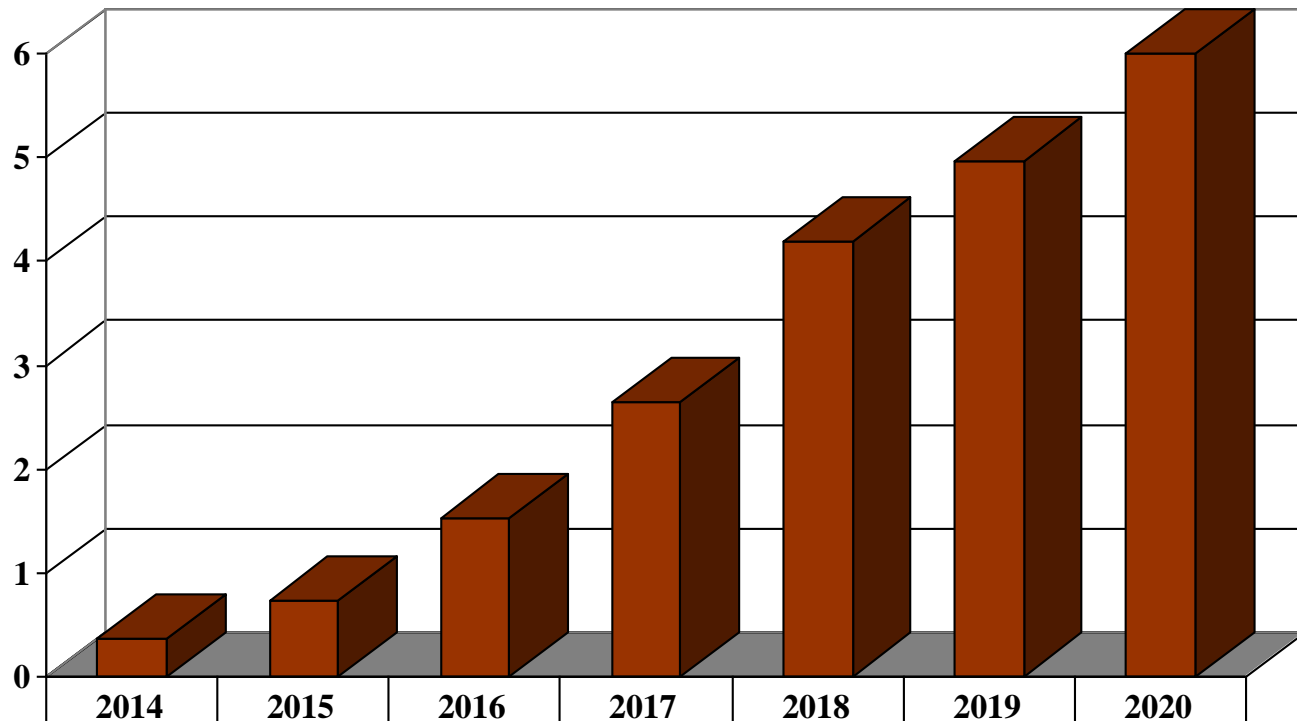
Field Terminated Fusion Splice FC Connectors
 North America Market Forecast, by Fiber Type
 (Average Selling Price, \$ Each)



◆ Multimode
 ■ Single Mode

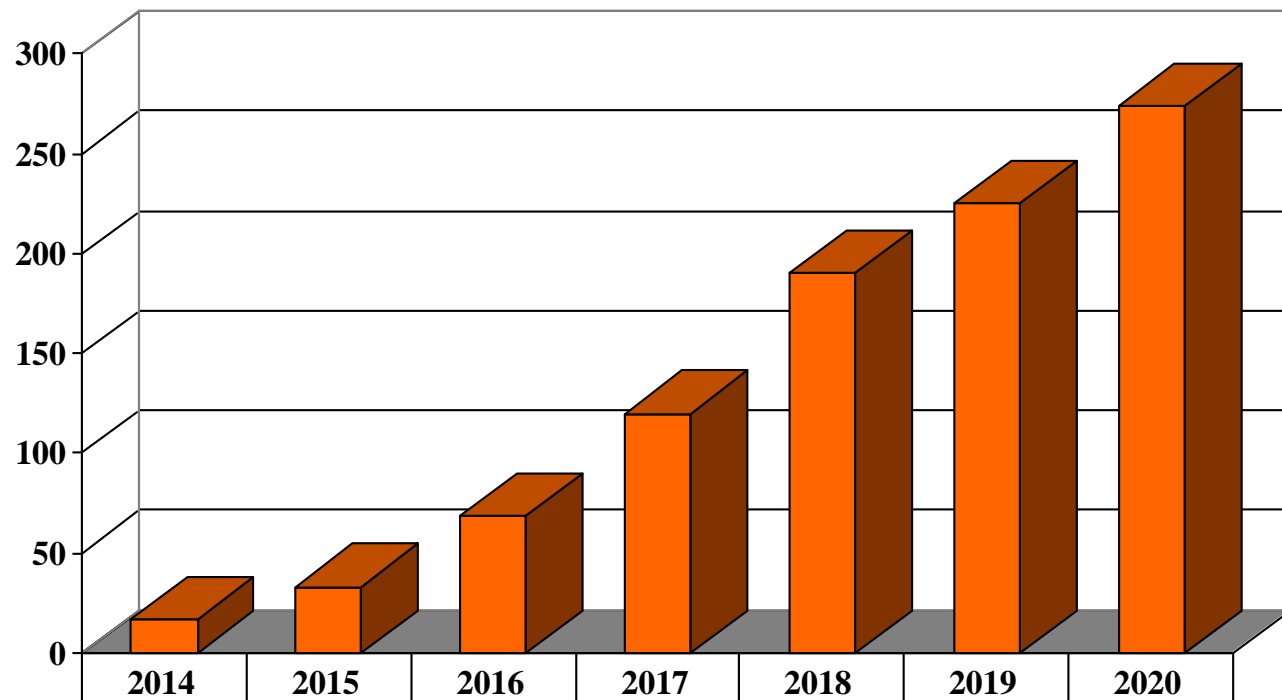
	2014	2015	2016	2017	2018	2019	2020
Multimode	3.91	3.83	3.75	3.68	3.6	3.53	3.46
Single Mode	4.07	3.96	3.85	3.75	3.64	3.54	3.45

Field Terminated Fusion Splice MPO Connectors
North America Market Forecast
(\$, Million)



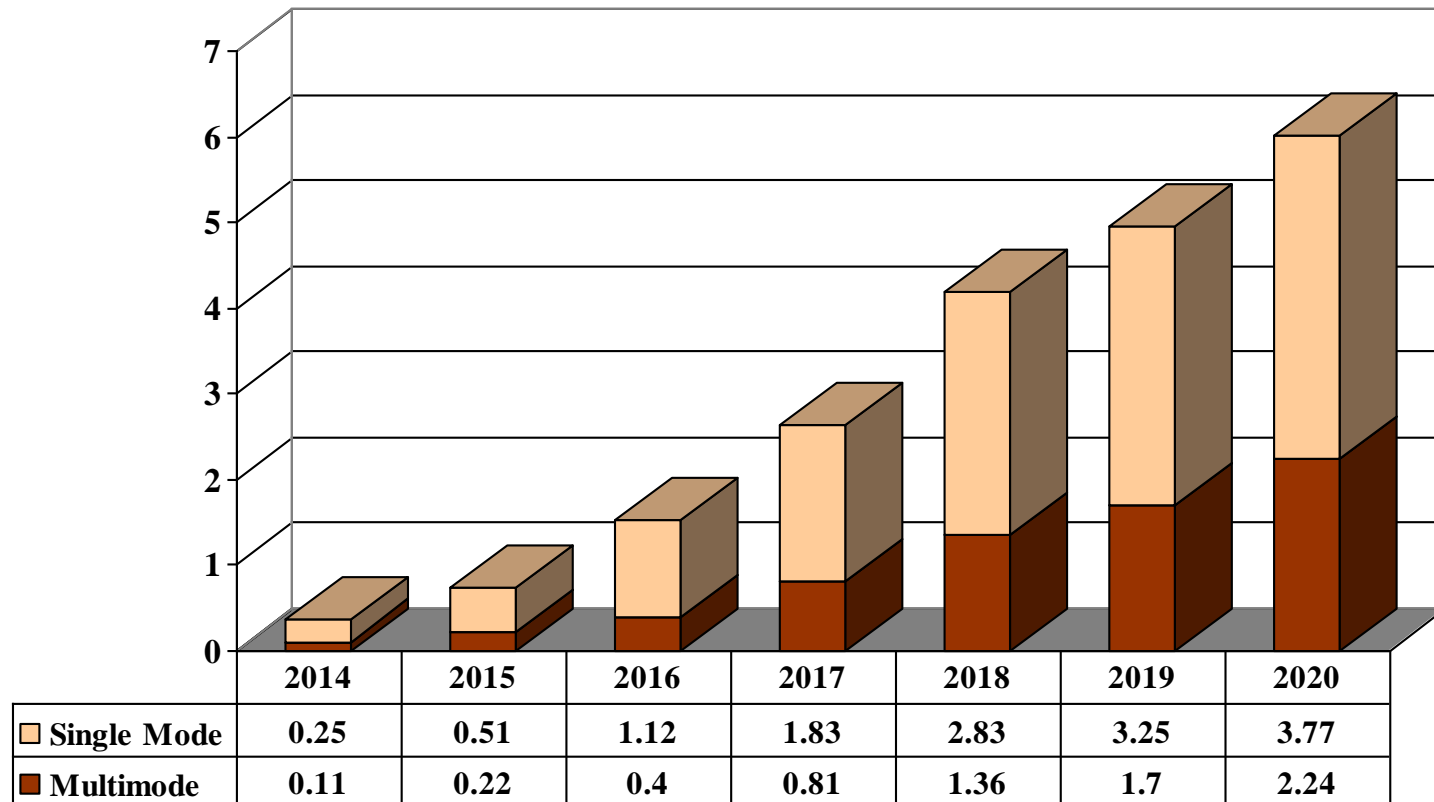
■ Value (\$ Million)	2014	2015	2016	2017	2018	2019	2020
	0.37	0.73	1.52	2.64	4.19	4.95	6

Field Terminated Fusion Splice MPO Connectors
North America Market Forecast
(Quantity, Thousand/Units)

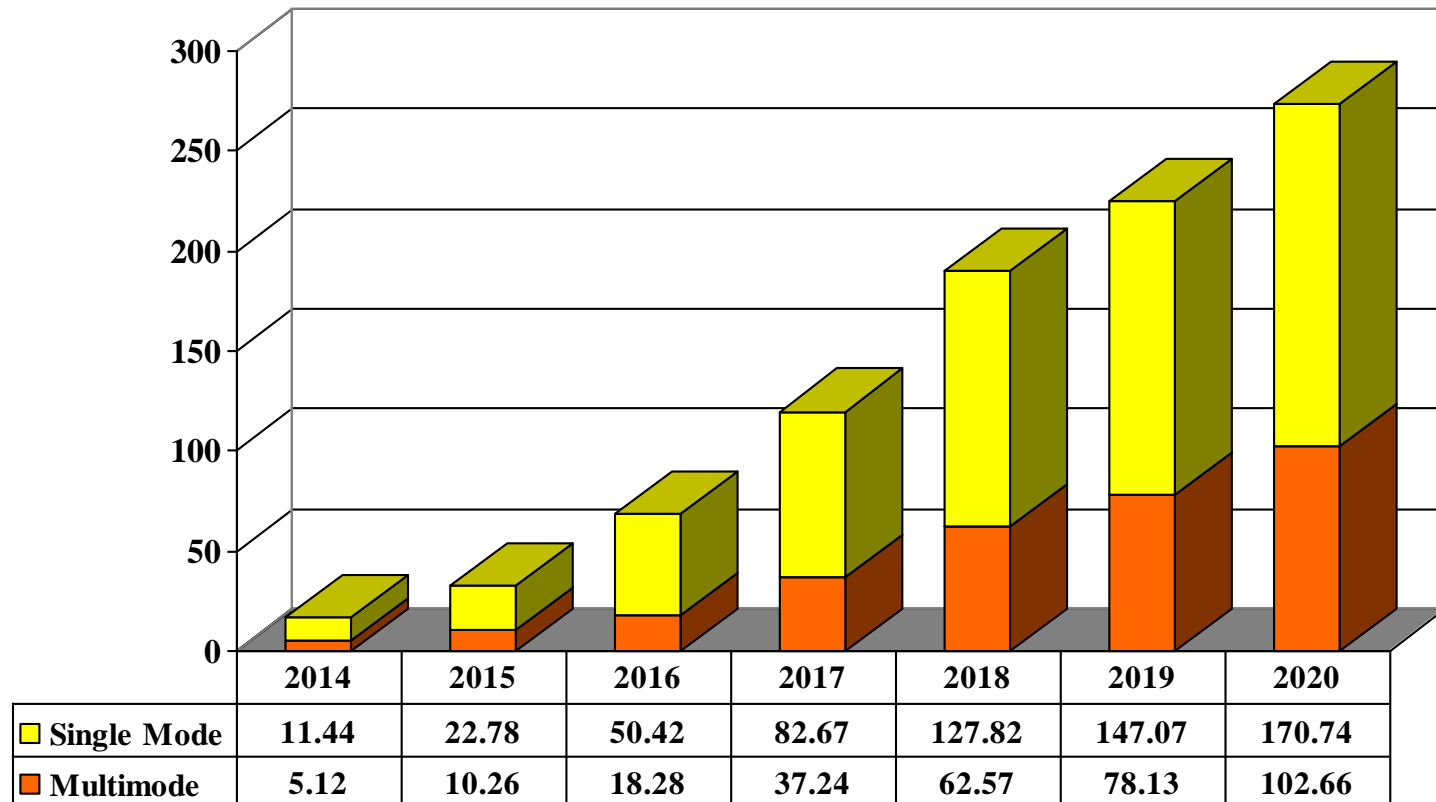


Quantity (Thousand)	16.56	33.04	68.71	119.91	190.39	225.2	273.39
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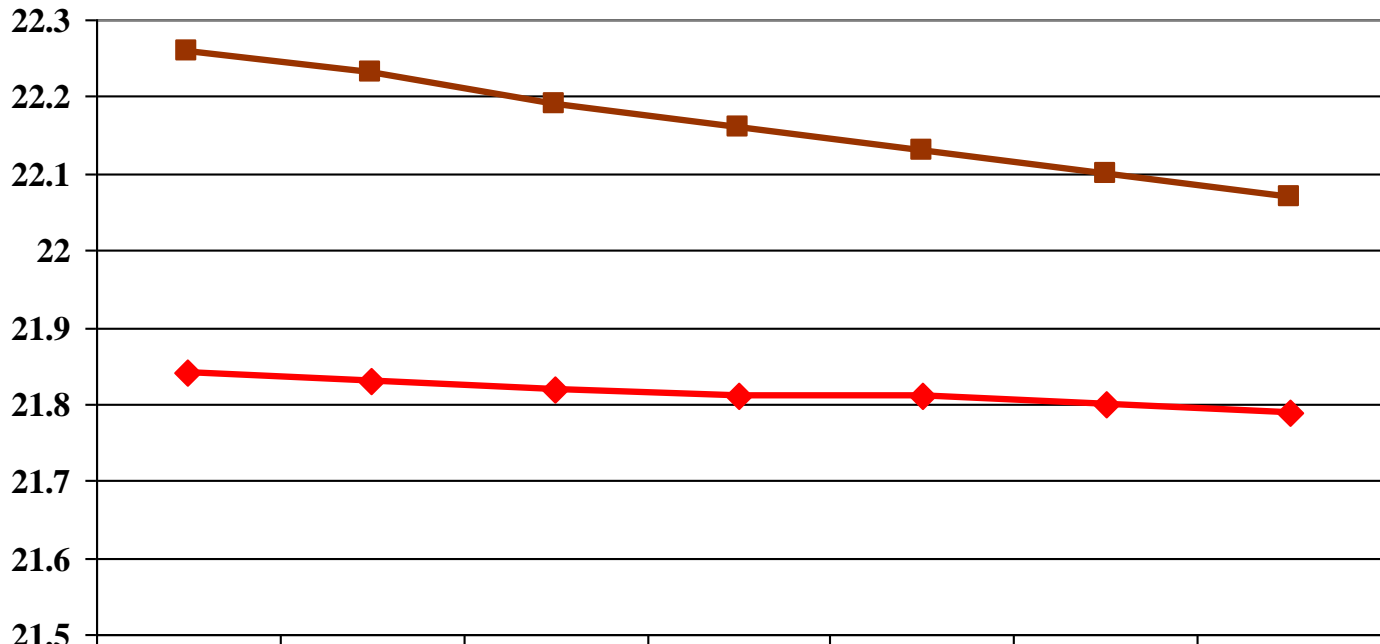
Field Terminated Fusion Splice MPO Connectors North America Market Forecast, by Fiber Type (\$, Million)



**Field Terminated Fusion Splice MPO Connectors
North America Market Forecast, by Fiber Type
(Quantity, Thousand/Units)**



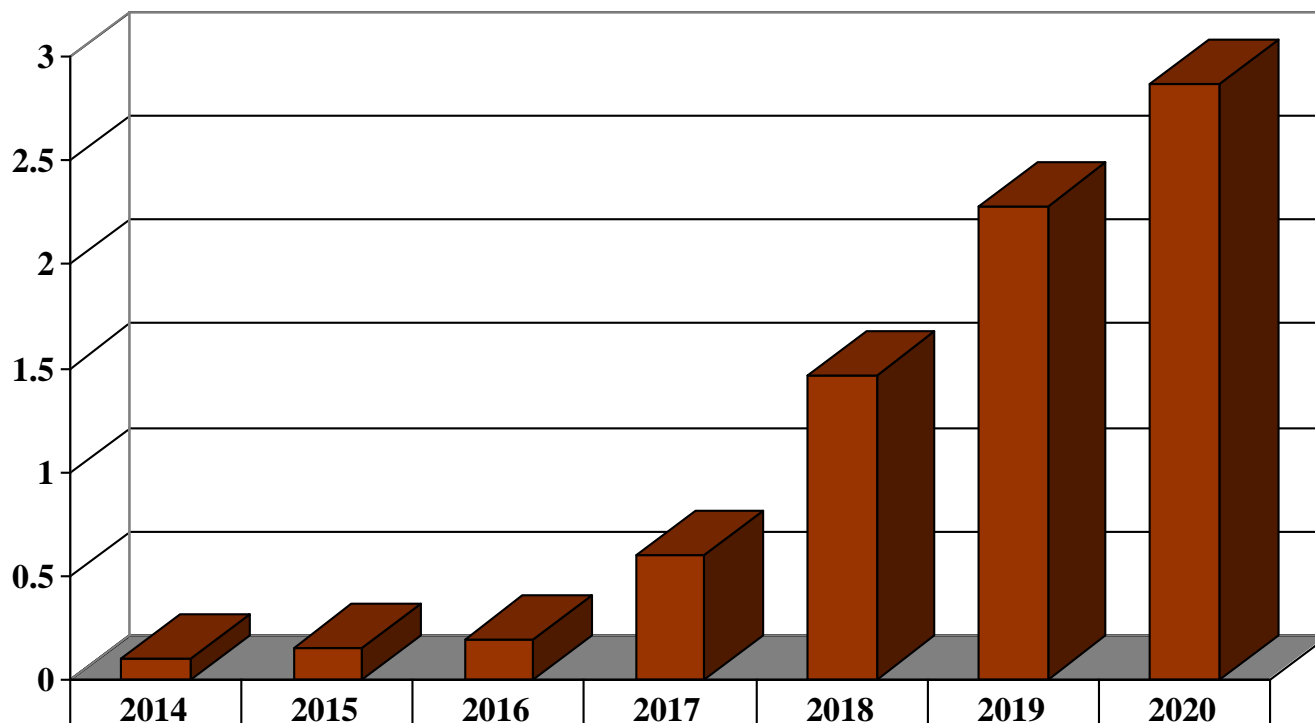
Field Terminated Fusion Splice MPO Connectors
 North America Market Forecast, by Fiber Type
 (Average Selling Price, \$ Each)



◆ Multimode
 ■ Single Mode

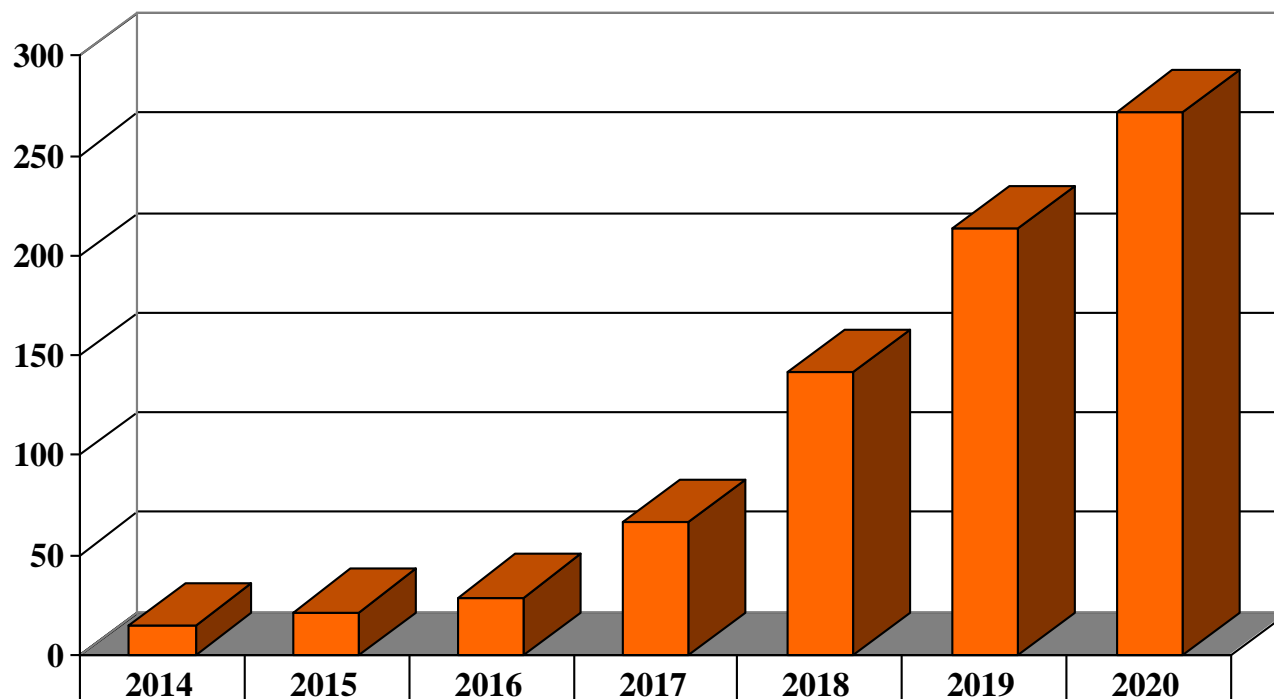
	2014	2015	2016	2017	2018	2019	2020
Single Mode	22.26	22.23	22.19	22.16	22.13	22.1	22.07
Multimode	21.84	21.83	21.82	21.81	21.81	21.8	21.79

Field Terminated Fusion Splice OTHER Connectors
North America Market Forecast
(\$, Million)



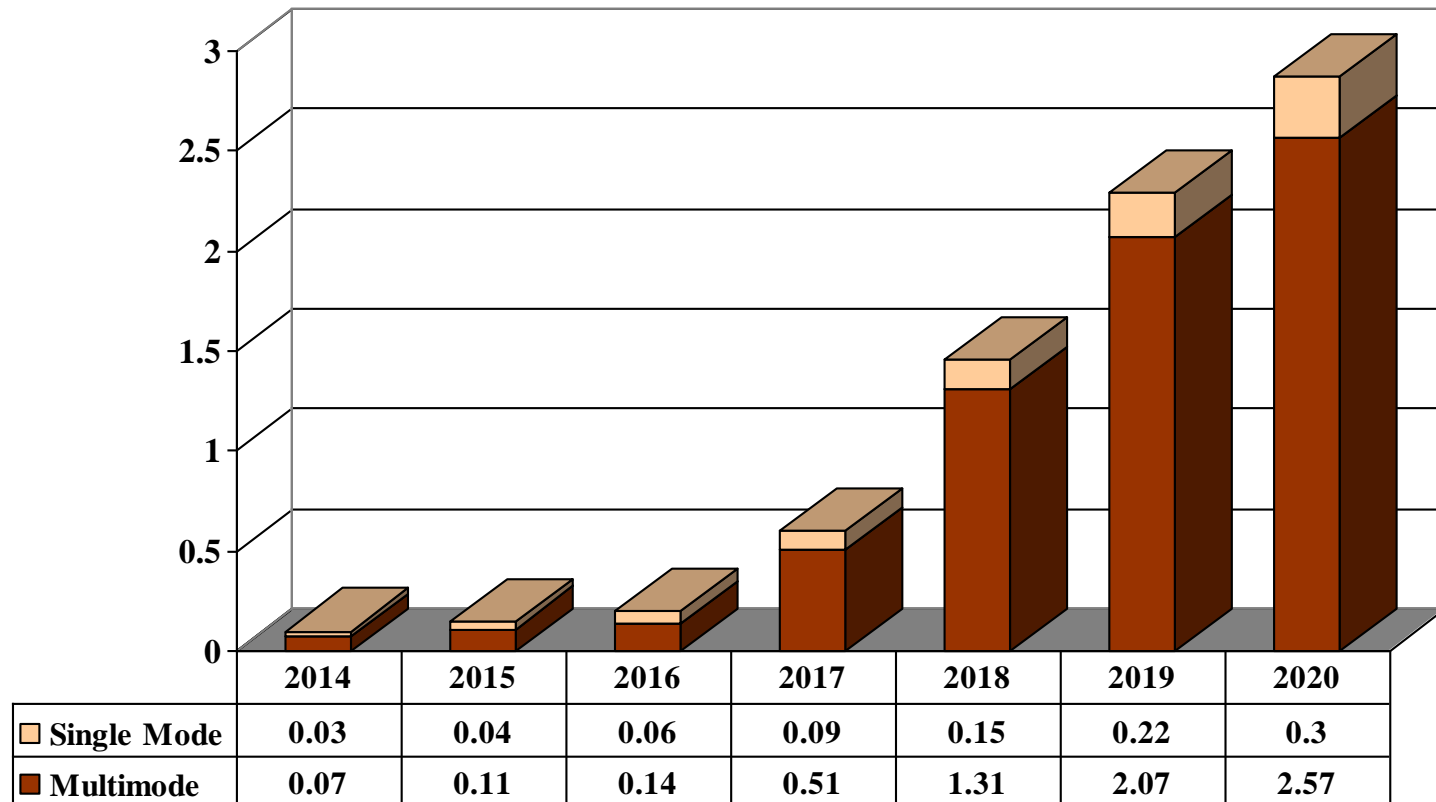
■ Value (\$ Million)	2014	2015	2016	2017	2018	2019	2020
	0.1	0.15	0.2	0.6	1.46	2.28	2.87

Field Terminated Fusion Splice OTHER Connectors
North America Market Forecast
(Quantity, Thousand/Units)

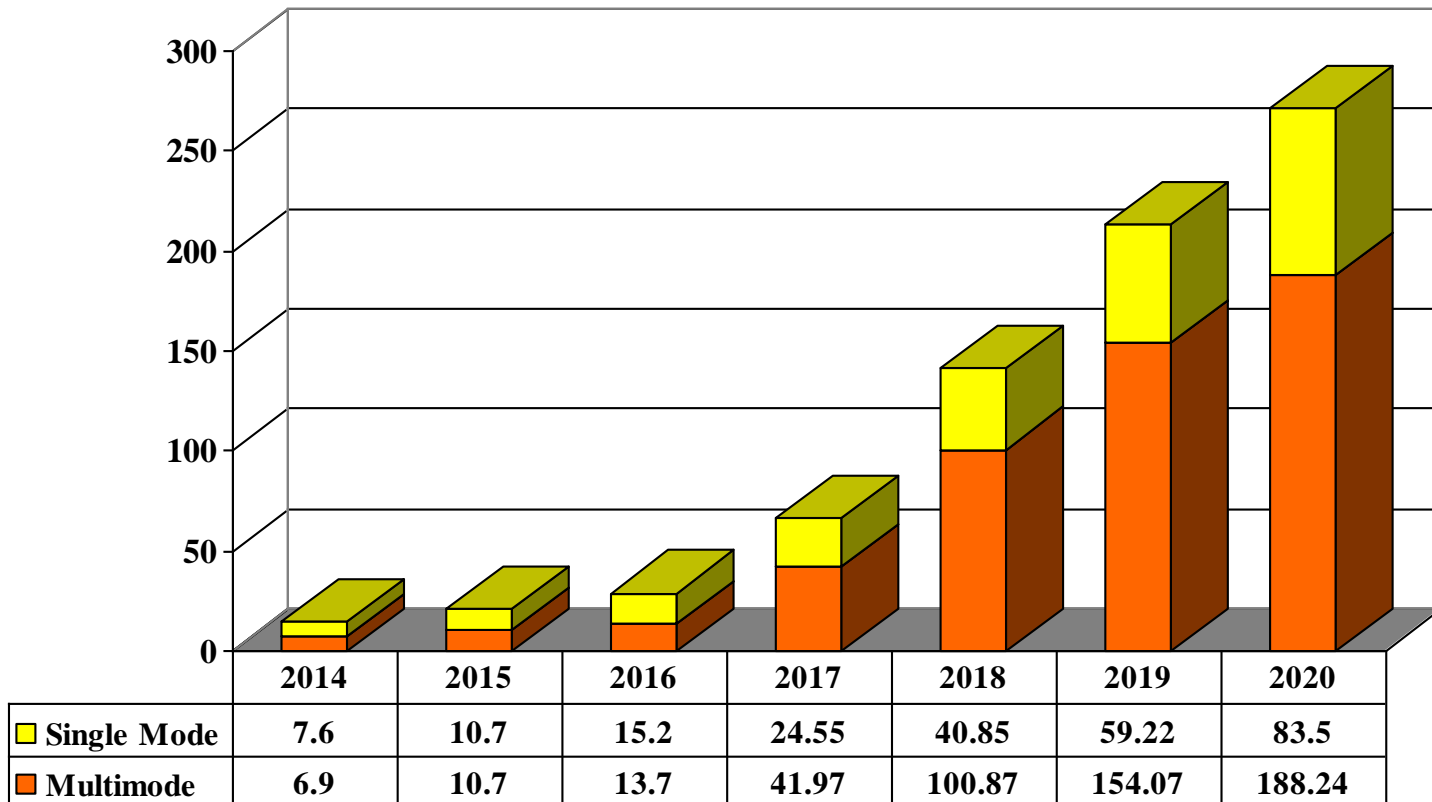


Quantity (Thousand)	14.5	21.41	28.9	66.52	141.73	213.3	271.73
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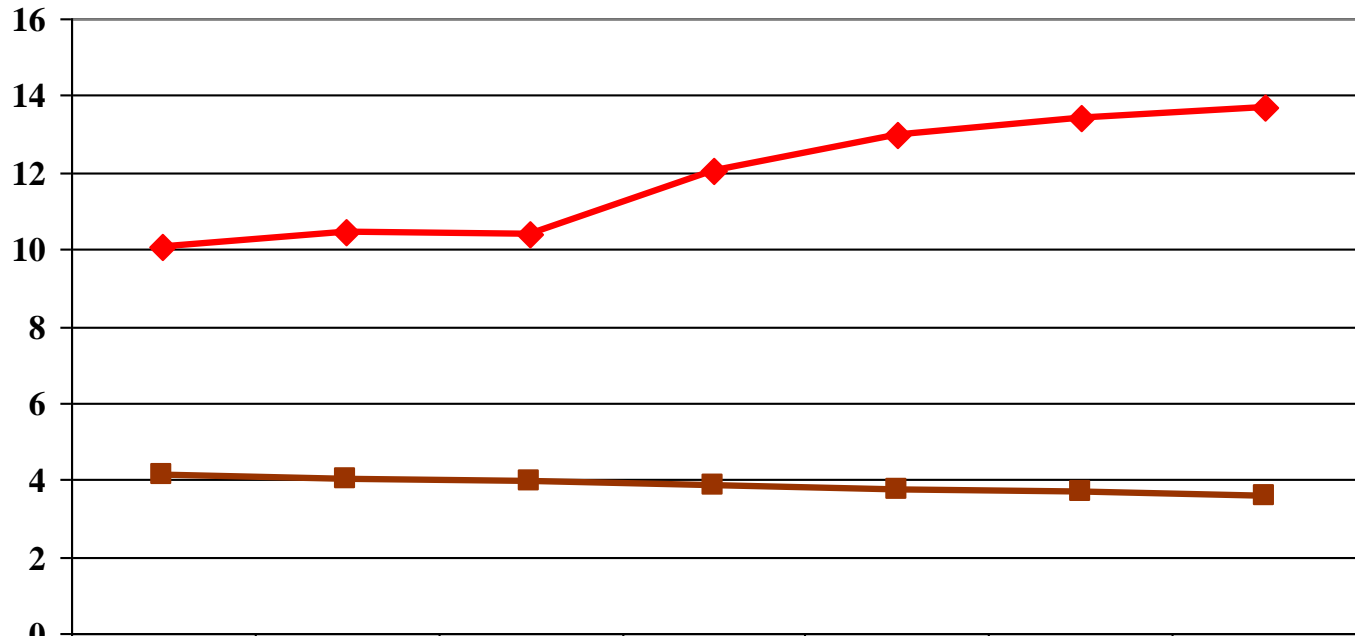
**Field Terminated Fusion Splice OTHER Connectors
North America Market Forecast, by Fiber Type (\$, Million)**



**Field Terminated Fusion Splice OTHER Connectors
North America Market Forecast, by Fiber Type
(Quantity, Thousand/Units)**



**Field Terminated Fusion Splice OTHER Connectors
North America Market Forecast, by Fiber Type
(Average Selling Price, \$ Each)**



	2014	2015	2016	2017	2018	2019	2020
◆ Multimode	10.05	10.44	10.41	12.05	12.95	13.41	13.67
■ Single Mode	4.13	4.04	3.94	3.84	3.75	3.66	3.57